AUTHORITY FEE SCHEDULE

As of April 13, 2010

The non-refundable fee for filing an Application is $3,000, which must be paid at the time the Application is filed.

At closing an additional fee of 2 basis points (.0002) of the aggregate principal amount of Bonds issued, with a minimum of $1,000, shall be paid to the Authority.

If the Applicant requests an extension of preliminary or final approval pursuant to Section 5.4 (Procedural Pamphlet), an additional fee of $500 will become payable at the time such extension is requested. The additional fee is payable each time an extension is requested.

With respect to Carryforward Projects, a $500 filing fee will become payable each time the status report required by Section 5.6 (Procedural Pamphlet) is due.

The Applicant must also agree to pay on demand all costs and third-party expenses incurred by the Authority relative to the proposed financing, including but not limited to, the fees of its Legal Counsel relative to the preparation, filing and processing of the Application, review of legal proceedings and the issuance of the Bonds. The obligation of the Applicant to pay these costs and expenses remains, even if the Bonds are not funded for any reason. Applicant should consult with Legal Counsel and/or any other third-party(ies), regarding their respective payment terms and retainer requirements.

In addition, the bond financing documents executed and delivered to the Authority must contain a covenant of the Applicant to pay an annual administrative fee in an amount equal to:

- Non-Profits: 7.5 basis points (.00075) of the outstanding aggregate principal amount of bonds as of January 1, with a minimum of $3,000, without demand. The annual administrative fee is to be collected in advance by the Trustee and paid to the Authority, initially on the closing date of the bonds in a prorated amount and thereafter on every January 15.

- For Profits: 9 basis points (.0009) of the outstanding aggregate principal amount of bonds as of January 1, with a minimum of $3,000, without demand. The annual administrative fee is to be collected in advance by the Trustee and paid to the Authority, initially on the closing date of the bonds in a prorated amount and thereafter on every January 15.

The Authority's wire instructions for payment of closing fees and pro rata share of administrative fees to be provided to the borrower prior to the closing date.

Legal Proceedings shall provide that an Applicant's failure to pay such fees within 90 days of the due date shall constitute an event of default.

The fee for requesting a Special Meeting of the Board of Directors is $5,000.