

**NOTICE OF SPECIAL PUBLIC MEETING
THE INDUSTRIAL DEVELOPMENT AUTHORITY
OF THE CITY OF PHOENIX, ARIZONA
BOARD OF DIRECTORS**

Pursuant to A.R.S. Section 38-431.02, notice is hereby given to the members of **THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF PHOENIX, ARIZONA BOARD OF DIRECTORS** and to the general public, that **THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF PHOENIX, ARIZONA BOARD OF DIRECTORS** will hold a special meeting open to the public on **November 16, 2009 at 1:15 a.m. located at Calvin C. Goode Municipal Building, 251 West Washington Street, 9th Floor, Conference Room 905, Phoenix, Arizona.**

Certain agenda items, as indicated below, may be discussed in executive session.

One or more Board Members may participate via teleconference.

The agenda for the meeting is as follows:

Call to Order

1. Education Revenue Bonds (Career Success Schools Project), Series 2009

Discuss and consider final approval of the application from Career Success Schools, or its affiliate, (the "Applicant"), for the proposed issuance of the Authority's Education Revenue Bonds (Career Success Schools Project), Series 2009, in one or more tax-exempt series, in an aggregate principal amount not to exceed \$12,000,000, to (i) refinance certain outstanding debt incurred by the Applicant to pay the costs of acquiring, constructing, improving and equipping land and buildings at its Main Campus, located at 3816 North 27th Avenue, Phoenix, Arizona, and land and buildings at its SAGE Campus, located at 3120 North 32nd Street, Phoenix, Arizona; and (ii) finance the costs of acquiring, constructing, improving and equipping land and buildings that will comprise its Washington Campus, located at 2501 East Washington Street, Phoenix, Arizona.

2. Single Family Mortgage Revenue Bonds, Series 2010

Discuss and consider approval of the Authority undertaking one or more qualified Single Family Mortgage Revenue Bond Programs in 2009, 2010 or in subsequent years, and in connection therewith applying to the Treasury Department to participate in its New Issue Bond Program. *The Authority may vote to discuss this matter in executive session as authorized by A.R.S. §38-431.03(A)(3). Any action taken by the Board will be taken in the public meeting after adjournment of the executive session.*

Adjournment

For further information, please call Mr. Juan Salgado, Executive Director, The Industrial Development Authority of the City of Phoenix, Arizona, at 602-262-7304.

For reasonable accommodations, call Mike Santellanes at Voice/602-262-7644 or TTY/602-534-5500 as early as possible to coordinate needed arrangements.

Date Posted: November 12, 2009